

BILLIONBRAINS GARAGE VENTURES LIMITED

(Formerly Known as Billionbrains Garage Ventures Private Limited)

CIN: U72900KA2018PLC109343

November 3, 2025

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 2/- each ("Equity Shares") of Billionbrains Garage Ventures Limited ("Company" and "Offer", respectively)

The IPO Committee of the Board of Directors of the Company at its meeting held on November 3, 2025, in consultation with Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited, Citigroup Global Markets India Private Limited, Axis Capital Limited and Motilal Oswal Investment Advisors Limited ("**Book Running Lead Managers**") to the Offer, has finalized allocation of 298,453,523 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 100 per Equity Share (including share premium of Rs. 98 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (Rs.)
1	HDFC MUTUAL FUND-HDFC BANKING AND FINANCIAL SERVICES FUND	6,193,200	2.08%	100	619,320,000
2	HDFC MUTUAL FUND-HDFC MID-CAP FUND	5,858,700	1.96%	100	585,870,000
3	HDFC TRUSTEE COMPANY LTD A/C HDFC BALANCED ADVANTAGE FUND	2,929,350	0.98%	100	292,935,000
4	HDFC TRUSTEE COMPANY LTD A/C HDFC LARGE CAP FUND	2,343,450	0.79%	100	234,345,000
5	HDFC LARGE AND MID CAP FUND	585,900	0.20%	100	58,590,000
6	HDFC MUTUAL FUND-HDFC MULTI CAP FUND	418,500	0.14%	100	41,850,000
7	HDFC VALUE FUND	334,800	0.11%	100	33,480,000
8	HDFC MUTUAL FUND-HDFC INNOVATION FUND	334,800	0.11%	100	33,480,000
9	GOVERNMENT OF SINGAPORE	13,972,200	4.68%	100	1,397,220,000
10	MONETARY AUTHORITY OF SINGAPORE	4,026,450	1.35%	100	402,645,000
11	KOTAK FLEXICAP FUND	14,998,650	5.03%	100	1,499,865,000
12	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING AND FINANCIAL SERVICES FUND	999,900	0.34%	100	99,990,000

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13	NIPPON LIFE INDIA TRUSTEE LTD A/C NIPPON INDIA MULTI CAP FUND	15,998,550	5.36%	100	1,599,855,000
14	GOVERNMENT PENSION FUND GLOBAL	15,998,550	5.36%	100	1,599,855,000
15	SBI EQUITY SAVINGS FUND	3,999,600	1.34%	100	399,960,000
16	SBI MULTICAP FUND	3,999,600	1.34%	100	399,960,000
17	SBI MULTI ASSET ALLOCATION FUND	3,999,600	1.34%	100	399,960,000
18	SBI BANKING AND FINANCIAL SERVICES FUND	2,999,700	1.01%	100	299,970,000
19	ABU DHABI INVESTMENT AUTHORITY - MONSOON	12,998,550	4.36%	100	1,299,855,000
20	ABU DHABI INVESTMENT AUTHORITY - MONSOON	1,000,050	0.34%	100	100,005,000
21	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	10,801,650	3.62%	100	1,080,165,000
22	NEW YORK STATE TEACHERS RETIREMENT SYSTEM-MANAGED BY GOLDMAN SACHS ASSET MANAGEMENT LP	627,150	0.21%	100	62,715,000
23	GREATER INDIA PORTFOLIO	569,850	0.19%	100	56,985,000
24	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	9,691,350	3.25%	100	969,135,000
25	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	1,661,400	0.56%	100	166,140,000
26	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	645,900	0.22%	100	64,590,000
27	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	4,723,950	1.58%	100	472,395,000
28	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE LARGE CAP FUND	1,924,800	0.64%	100	192,480,000

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29	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	1,924,800	0.64%	100	192,480,000
30	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	1,924,800	0.64%	100	192,480,000
31	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	1,200,000	0.40%	100	120,000,000
32	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	300,300	0.10%	100	30,030,000
33	MOTILAL OSWAL MULTI CAP FUND	9,498,931	3.18%	100	949,893,100
34	MOTILAL OSWAL DIGITAL INDIA FUND	1,799,799	0.60%	100	179,979,900
35	MOTILAL OSWAL ACTIVE MOMENTUM FUND	499,943	0.17%	100	49,994,300
36	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	199,977	0.07%	100	19,997,700
37	ASHOKA WHITEOAK ICAV -ASHOKA WHITEOAK INDIA OPPORTUNITIES FUND	8,655,000	2.90%	100	865,500,000
38	ASHOKA WHITEOAK ICAV -ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	3,343,650	1.12%	100	334,365,000
39	WF ASIAN SMALLER COMPANIES FUND LIMITED	7,998,600	2.68%	100	799,860,000
40	MIRAE ASSET LARGE CAP FUND	3,998,550	1.34%	100	399,855,000
41	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	1,999,950	0.67%	100	199,995,000
42	MIRAE ASSET FLEXI CAP FUND	1,999,950	0.67%	100	199,995,000
43	FRANKLIN INDIA MID CAP FUND	6,998,550	2.34%	100	699,855,000
44	DF INTERNATIONAL PARTNERS II LLC	6,998,550	2.34%	100	699,855,000
45	PRUDENTIAL HK LTD - PHKL ASIA PACIFIC ACTIVE GR EQUITY PF - AHAPAG - EASTSPRING GROWTH EQUITIES TEAM	4,515,450	1.51%	100	451,545,000

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46	EASTSPRING INVESTMENTS - ASIA OPPORTUNITIES EQUITY FUND	2,483,100	0.83%	100	248,310,000
47	TATA DIGITAL INDIA FUND	2,000,100	0.67%	100	200,010,000
48	TATA INDIA CONSUMER FUND	1,799,550	0.60%	100	179,955,000
49	TATA BANKING & FINANCIAL SERVICES FUND	1,198,800	0.40%	100	119,880,000
50	TATA MID CAP FUND	1,000,050	0.34%	100	100,005,000
51	TATA MUTUAL FUND - TATA ELSS FUND	1,000,050	0.34%	100	100,005,000
52	THINK INDIA OPPORTUNITIES MASTER FUND LP	5,998,500	2.01%	100	599,850,000
53	AMUNDI FUNDS NEW SILK ROAD	5,998,500	2.01%	100	599,850,000
54	HDFC LIFE INSURANCE COMPANY LIMITED	5,998,500	2.01%	100	599,850,000
55	GOLDMAN SACHS BANK EUROPE SE - ODI	5,998,500	2.01%	100	599,850,000
56	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	4,998,450	1.67%	100	499,845,000
57	SOCIETE GENERALE - ODI	4,498,450	1.51%	100	449,845,000
58	MIRAE ASSET ESG ASIA GREAT CONSUMER EQUITY FUND	2,438,250	0.82%	100	243,825,000
59	MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND	1,560,150	0.52%	100	156,015,000
60	BANDHAN LARGE & MID CAP FUND	1,998,300	0.67%	100	199,830,000
61	BANDHAN FINANCIAL SERVICES FUND	1,000,050	0.34%	100	100,005,000
62	BANDHAN MIDCAP FUND	1,000,050	0.34%	100	100,005,000
63	HSBC MIDCAP FUND	1,769,250	0.59%	100	176,925,000
64	HSBC LARGE & MID CAP FUND	884,550	0.30%	100	88,455,000
65	HSBC AGGRESSIVE HYBRID FUND	884,550	0.30%	100	88,455,000
66	HSBC FINANCIAL SERVICES FUND	460,050	0.15%	100	46,005,000
67	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	3,997,650	1.34%	100	399,765,000
68	MASSACHUSETTS INSTITUTE OF TECHNOLOGY BASIC RETIREMENT PLAN TRUST	999,450	0.33%	100	99,945,000
69	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	2,998,500	1.00%	100	299,850,000
70	MALABAR INDIA FUND LIMITED	1,998,450	0.67%	100	199,845,000
71	MALABAR MIDCAP FUND	500,100	0.17%	100	50,010,000
72	WELLINGTON MANAGEMENT FUNDS (LUXEMBOURG) III SICAV -	2,498,550	0.84%	100	249,855,000

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	WELLINGTON ASIA TECHNOLOGY FUND				
73	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	2,498,550	0.84%	100	249,855,000
74	SBI OPTIMAL EQUITY FUND - LONG TERM	1,999,950	0.67%	100	199,995,000
75	BHARTI AXA LIFE INSURANCE COMPANY LTD	1,000,050	0.34%	100	100,005,000
76	STEADVIEW CAPITAL MAURITIUS LIMITED	1,000,050	0.34%	100	100,005,000
77	MATTHEWS INDIA FUND	1,000,050	0.34%	100	100,005,000
78	AMUNDI FUNDS INDIA EQUITY CONTRA	1,000,050	0.34%	100	100,005,000
79	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	1,000,050	0.34%	100	100,005,000
80	MORGAN STANLEY ASIA SINGAPORE PTE - ODI	1,000,050	0.34%	100	100,005,000
81	IKIGAI EMERGING EQUITY FUND	1,000,050	0.34%	100	100,005,000
82	MOTILAL OSWAL ALTERNATIVE INVESTMENT (IFSC) TRUST	1,000,050	0.34%	100	100,005,000
83	BARODA BNP PARIBAS MID CAP FUND	1,000,050	0.34%	100	100,005,000
84	TRUST MUTUAL FUND A/C SMALL CAP FUND	800,050	0.27%	100	80,005,000
85	TRUST MUTUAL FUND A/C TRUSTMF MULTI CAP FUND	200,000	0.07%	100	20,000,000
86	MAHINDRA MANULIFE FLEXI CAP FUND	350,100	0.12%	100	35,010,000
87	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	349,950	0.12%	100	34,995,000
88	MAHINDRA MANULIFE ELSS TAX SAVER FUND	199,950	0.07%	100	19,995,000
89	MAHINDRA MANULIFE LARGE CAP FUND	100,050	0.03%	100	10,005,000
90	OXBOW INDIA FUND	500,200	0.17%	100	50,020,000
91	MIRAE ASSET TU INDIA PRIVATELY PLACED MASTER INVESTMENT TRUST	500,100	0.17%	100	50,010,000
92	GHISALLO MASTER FUND LP	500,100	0.17%	100	50,010,000
93	BAJAJ FINSERV BALANCED ADVANTAGE FUND	500,100	0.17%	100	50,010,000
94	SUSQUEHANNA PACIFIC PTY LTD	500,100	0.17%	100	50,010,000

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95	ABAKKUS FLEXI EDGE FUND-1	500,100	0.17%	100	50,010,000
96	AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED	500,100	0.17%	100	50,010,000
97	FOUNDERS COLLECTIVE FUND	500,100	0.17%	100	50,010,000
98	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB FUND	500,100	0.17%	100	50,010,000
99	CARNELIAN BHARAT AMRITKAAL FUND	500,100	0.17%	100	50,010,000
100	VERITION MULTI-STRATEGY MASTER FUND LTD.	500,023	0.17%	100	50,002,300
101	UNIVERSAL SOMPO GENERAL INSURANCE COMPANY LIMITED	500,000	0.17%	100	50,000,000
102	BAJAJ FINSERV MULTI ASSET ALLOCATION FUND	499,950	0.17%	100	49,995,000
	TOTAL	298,453,523	100%		29,845,352,300

Out of the total allocation of 298,453,523 Equity Shares to the Anchor Investors, 138,981,300 Equity Shares (i.e., 46.6% of the total allocation to Anchor Investors) were allocated to 17 domestic mutual funds, which have applied through a total of 54 schemes. Scheme wise details of mutual funds are provided in the table below:

Sr. No.	Name of Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (Rs.)
1	HDFC MUTUAL FUND-HDFC BANKING AND FINANCIAL SERVICES FUND	6,193,200	2.08%	100	619,320,000
2	HDFC MUTUAL FUND-HDFC MID-CAP FUND	5,858,700	1.96%	100	585,870,000
3	HDFC TRUSTEE COMPANY LTD A/C HDFC BALANCED ADVANTAGE FUND	2,929,350	0.98%	100	292,935,000
4	HDFC TRUSTEE COMPANY LTD A/C HDFC LARGE CAP FUND	2,343,450	0.79%	100	234,345,000
5	HDFC LARGE AND MID CAP FUND	585,900	0.20%	100	58,590,000

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6	HDFC MUTUAL FUND-HDFC MULTI CAP FUND	418,500	0.14%	100	41,850,000
7	HDFC VALUE FUND	334,800	0.11%	100	33,480,000
8	HDFC MUTUAL FUND-HDFC INNOVATION FUND	334,800	0.11%	100	33,480,000
9	KOTAK FLEXICAP FUND	14,998,650	5.03%	100	1,499,865,000
10	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING AND FINANCIAL SERVICES FUND	999,900	0.34%	100	99,990,000
11	NIPPON LIFE INDIA TRUSTEE LTD A/C NIPPON INDIA MULTI CAP FUND	15,998,550	5.36%	100	1,599,855,000
12	SBI EQUITY SAVINGS FUND	3,999,600	1.34%	100	399,960,000
13	SBI MULTICAP FUND	3,999,600	1.34%	100	399,960,000
14	SBI MULTI ASSET ALLOCATION FUND	3,999,600	1.34%	100	399,960,000
15	SBI BANKING AND FINANCIAL SERVICES FUND	2,999,700	1.01%	100	299,970,000
16	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	9,691,350	3.25%	100	969,135,000
17	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INNOVATION FUND	1,661,400	0.56%	100	166,140,000
18	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MULTI ASSET ALLOCATION FUND	645,900	0.22%	100	64,590,000
19	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	4,723,950	1.58%	100	472,395,000
20	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE LARGE CAP FUND	1,924,800	0.64%	100	192,480,000
21	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	1,924,800	0.64%	100	192,480,000
22	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA	1,924,800	0.64%	100	192,480,000

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	BIRLA SUN LIFE DIGITAL INDIA FUND				
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	1,200,000	0.40%	100	120,000,000
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY SAVINGS FUND	300,300	0.10%	100	30,030,000
25	MOTILAL OSWAL MULTI CAP FUND	9,498,931	3.18%	100	949,893,100
26	MOTILAL OSWAL DIGITAL INDIA FUND	1,799,799	0.60%	100	179,979,900
27	MOTILAL OSWAL ACTIVE MOMENTUM FUND	499,943	0.17%	100	49,994,300
28	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	199,977	0.07%	100	19,997,700
29	MIRAE ASSET LARGE CAP FUND	3,998,550	1.34%	100	399,855,000
30	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	1,999,950	0.67%	100	199,995,000
31	MIRAE ASSET FLEXI CAP FUND	1,999,950	0.67%	100	199,995,000
32	FRANKLIN INDIA MID CAP FUND	6,998,550	2.34%	100	699,855,000
33	TATA DIGITAL INDIA FUND	2,000,100	0.67%	100	200,010,000
34	TATA INDIA CONSUMER FUND	1,799,550	0.60%	100	179,955,000
35	TATA BANKING & FINANCIAL SERVICES FUND	1,198,800	0.40%	100	119,880,000
36	TATA MID CAP FUND	1,000,050	0.34%	100	100,005,000
37	TATA MUTUAL FUND - TATA ELSS FUND	1,000,050	0.34%	100	100,005,000
38	BANDHAN LARGE & MID CAP FUND	1,998,300	0.67%	100	199,830,000
39	BANDHAN FINANCIAL SERVICES FUND	1,000,050	0.34%	100	100,005,000
40	BANDHAN MIDCAP FUND	1,000,050	0.34%	100	100,005,000
41	HSBC MIDCAP FUND	1,769,250	0.59%	100	176,925,000
42	HSBC LARGE & MID CAP FUND	884,550	0.30%	100	88,455,000
43	HSBC AGGRESSIVE HYBRID FUND	884,550	0.30%	100	88,455,000
44	HSBC FINANCIAL SERVICES FUND	460,050	0.15%	100	46,005,000
45	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	2,998,500	1.00%	100	299,850,000
46	BARODA BNP PARIBAS MID CAP FUND	1,000,050	0.34%	100	100,005,000

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47	TRUST MUTUAL FUND A/C SMALL CAP FUND	800,050	0.27%	100	80,005,000
48	TRUST MUTUAL FUND A/C TRUSTMF MULTI CAP FUND	200,000	0.07%	100	20,000,000
49	MAHINDRA MANULIFE FLEXI CAP FUND	350,100	0.12%	100	35,010,000
50	MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	349,950	0.12%	100	34,995,000
51	MAHINDRA MANULIFE ELSS TAX SAVER FUND	199,950	0.07%	100	19,995,000
52	MAHINDRA MANULIFE LARGE CAP FUND	100,050	0.03%	100	10,005,000
53	BAJAJ FINSERV BALANCED ADVANTAGE FUND	500,100	0.17%	100	50,010,000
54	BAJAJ FINSERV MULTI ASSET ALLOCATION FUND	499,950	0.17%	100	49,995,000
	TOTAL	138,981,300	46.60%		13,898,130,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 29, 2025, filed with Registrar of Companies, Karnataka at Bengaluru.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Billionbrains Garage Ventures Limited



Authorised Signatory

Name: Roshan Bhanuprakash Dave

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India